

Order Time	
Recording Phone No.	

Bond Order Form

債券交易指示表格

請將已填妥的表格郵寄至香港九龍灣宏泰道 23 號 Manhattan Place 22 樓客服部。 Please return your duly signed written form by mail to Client Services Department, 22/F, Manhattan Place, 23 Wang Tai Road, Kowloon Bay, Hong Kong.

1. Client Details 客戶資料

Client Name: 客戶姓名:		CSL [^] Account No.: 時富 [^] 帳戶號碼:	
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[^] Celestial Securities Limited [^] 時富證券有限公司

2. Order Details 交易指示詳情 * “√” where appropriate *請在適當的方格內加上“√”

BUY Order Details 買入交易指示詳情

Please act on my/our behalf to execute the **BUY** order of following bond(s) (“the Bond”):

請以本人/吾等名義買入下列債券(「本債券」):

Issuer Name 發行人		Product Risk Level 產品風險程度	Professional Investor Only ⁽¹⁾ (if applicable, leave blank otherwise) 只限專業投資者 ⁽¹⁾ (如適用, 否則請留空)		Face Value/Quantity 票面值/數量	Currency 貨幣
			<input type="checkbox"/>	Yes 是		
			<input type="checkbox"/>	Yes 是		
			<input type="checkbox"/>	Yes 是		
Maturity Date 到期日	Coupon Rate 票息	Ask Price (Client BID Price) ⁽²⁾ 賣出價 (客戶買入價) ⁽²⁾	ISIN Code (if any) ISIN 代碼(如有)		Other Structure(s) (e.g. contingent convertible Bonds, callable bonds, convertible bonds, perpetual bonds, new bond issue etc.) 其他結構: (例如: 應急可轉債、可提早贖回債、可轉債、永續債或新發行債券)	

SELL Order Details 沽出交易指示詳情

Please act on my / our behalf to execute the **SELL** order of following bond(s) (“the Bond”):

請以本人/吾等名義賣出下列債券(「本債券」):

Issuer Name 發行人	Bid Price (Client ASK Price) ⁽³⁾ 買入價 (客戶賣出價) ⁽³⁾	Face Value/Quantity 票面值/數量	Currency 貨幣	ISIN Code (if any) ISIN 代碼 (如有)

3. Risk Profile (Only applicable for BUY order and non-execution-only order) * “√” where appropriate

風險取向 (只適用於買入交易指示及非只限執行交易指示) *請在適當的方格內加上“√”

My/Our risk profile established under the Risk Profile Questionnaire (“RPQ”) is (Please choose one from the following options):

根據風險取向問卷, 本人/吾等的風險取向為 (請選擇下面其中一項):

<input type="checkbox"/>	1 – Conservative 保守型	<input type="checkbox"/>	2 – Moderately Conservative 中度保守型	<input type="checkbox"/>	3 – Moderate 平穩型	<input type="checkbox"/>	4 – Moderately Aggressive 中度進取型	<input type="checkbox"/>	5 – Aggressive 進取型
<input type="checkbox"/>	I/We confirm that the risk profile established under the Risk Profile Questionnaire is appropriate and I/We confirm to apply it in this transaction 本人/吾等確認在風險取向問卷中所述的風險取向乃屬合適, 並可應用於本交易。								

(1) This product is solely intended for a professional investor, as defined in the Securities and Futures Ordinance (Cap. 571) of Hong Kong (the “SFO”) and any rules made under the SFO. 投資者只有符合香港證券及期貨條例(第 571 條)所規定的專業投資者要求方可買賣此產品。

(2) Pricing details should be used for indicative purpose only. Please note that a bond’s ask price (client bid price) may change significantly at the time of transaction. 此債券價格只作參考用途。請注意, 債券的賣出價(客戶買入價)會在交易時出現重大改變。

(3) Pricing details should be used for indicative purpose only. Please note that a bond’s bid price (client ask price) may change significantly at the time of transaction. 此債券價格只作參考用途。請注意, 債券的買入價(客戶賣出價)會在交易時出現重大改變。

4. Declaration and Acknowledgement 聲明及確認

I/We hereby authorize Celestial Securities Limited (hereinafter as "CSL") to perform, on my/our behalf and in my/our names(s), the actions and matters set out in this instruction form.
本人/吾等謹此授權時富證券有限公司(下稱“時富”)代表本人/吾等及以本人/吾等之名義執行於本指示列明之行為及事項。

I/We confirm that the information and instruction provided on this form are accurate, true and complete. I/We agree to indemnify CSL for any losses, damages, costs, expenses or claims which CSL may suffer arising from CSL's reliance on any of the information I/we have given.
本人/吾等確認此表格中所提供的資料及指示為準確，真實及完整，並同意就所有時富因依賴本人/吾等提供之資料而蒙受之損失、損害、成本、費用或索賠作出彌償。

I/We declare that the investment decision is made by me/us. I/We declare and confirm that the Sales Representative has conducted a risk profile assessment with me, and I/we have been provided with the prospectus, offering circular or other relevant terms and conditions of the product that I/we am/are applying for. I/We have read and understand the relevant documents or consulted Independent/Professional Advisors for further details and other risk factors before making any investment decision as I/we deem necessary. I/We have been explained and fully understand the key features and risks of the products, and hereby confirm to purchase the subject product.
本人/吾等聲明此乃本人之投資決定。本人聲明及確認有關營業代表已為本人進行風險取向審核，並已向本人提供現認購產品之發行章程、發行說明書、產品資料或其他相關之銷售條款及細則，並向本人/吾等解釋產品之特性及風險。本人/吾等已詳閱有關之文件，或於作出投資決定前就本人/吾等認為有需要之進一步資料及其他風險因素徵詢獨立/專業意見。本人確認明白產品之特性及風險及決定購買有關產品。

I/We understand and agree that the features and risk rating of the product match with my/our investment objective, risk tolerance level, investment horizon, investment budget and investment experience as described in the Client Risk Profile Questionnaire/ Professional Investor Assessment Questionnaire. The product is suitable for me/us.
本人/吾等明白及同意根據客人風險取向問卷或專業投資者評估問卷，此產品之特性及風險與本人/吾等投資目標、風險承受能力、投資年期、投資預算及投資經驗相符。此產品適合本人/吾等。

I/We agree and acknowledge that the value of the investment(s) may go up and down. By instructing CSL to make investments on my/our behalf, I/we am/are prepared to accept and am/are responsible solely for this risk, and CSL shall be discharged from the liability whatsoever to me/us for any loss I/we may suffer as the result of the investment performance.
本人/吾等同意及確認投資之價值可升可跌。指示時富代本人/吾等作出投資，本人/吾等接受及將獨自承擔此風險，時富將不就任何因投資表現而令本人/吾等蒙受之損失負責。

In any transaction involving foreign currency conversion, I/we agree to adhere to the foreign exchange rates determined by CSL and/or its counter-parties.
有關任何涉及外幣兌換之交易，本人/吾等接受時富與其另一方決定之外幣兌換率。

Client Signature:
客戶簽署: _____

Date:
日期: _____

To Be Completed by Celestial Securities Limited's Licensed Representative 由時富證券有限公司持牌代表完成

I confirm that I have verbally invited in Chinese or English as preferred by the applicant(s) to read the above sales related information, explain Risk Disclosure Statement and invite the applicant(s) to ask questions about the content of such information and, if needed, seek independent advice.

本人確認已以口頭方式邀請申請人按其選擇的語言(中文或英文)閱讀上述銷售相關資料、向申請人解釋有關風險披露聲明及邀請申請人就該等資料的內容提出問題並在有需要時徵求獨立意見。

Signature of Licensed Representative 持牌人簽署 _____

Date and Time 日期及時間 _____

Extension 內線 _____

Name of the licensed representative 持牌人姓名 _____

CE Number of the licensed representative 中央編號 _____

For official use only 僅供職員填寫

Handled by	Verified by	Checked by	Approved by
Name	Name	Name	Name
Date	Date	Date	Date